

## GIFTS OF GRAIN/CATTLE

A contribution of grain or other commodities may be an excellent way to support the campaign. The commodities need to be given directly to the Beta Rho of Sigma Chi House Company. A warehouse receipt showing Beta Rho of Sigma Chi House Company as the owner should be executed. The Beta Rho of Sigma Chi House Company will sell the crops/commodities with the sales invoice showing the corporation as the seller.

For more information, please contact Brian Loucks '64 at (406) 761-8265 or bloucks64sig@gmail.com.

## IRA - REQUIRED MINIMUM DISTRIBUTION

Donors 70 1/2 or older, who pledge \$25,000 in total over five years, may consider funding the deductible portion of your pledge with the Required Minimum Distribution from your IRA. For professional advise, please consult your tax advisor.

## SECURE ONLINE GIVING

Donors are welcome to schedule their gifts online via a secure direct bank transfer or with a credit card via our new website.

[www.betarho.kintera.org/donate](http://www.betarho.kintera.org/donate)

If you prefer to donate online, please consider making a gift via a direct bank transfer from your checking account (see the tab next to "Payment Method" on the website) so the campaign will not incur a 3% credit card transaction fee. If you do wish to donate using a credit card, we respectfully ask you consider adding an additional 3% to fund the transaction fees.

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It is understood that the Beta Rho of Sigma Chi House Company will reasonably act in reliance upon your pledge to borrow monies, incur expenses, enter into contracts, undertake projects or obligations, or solicit additional donations or pledges. Please consult your tax advisor for professional tax advice.

If you have any questions, please contact the campaign coordinator at (785) 843-1661 or Campaign Chairman Richard Dissly '66 at (408) 348-4337.

## LEVELS OF GIVING

**Seven Founders Circle**  
*\$250,000 and Above*

**Beta Rho Circle**  
*\$100,000 to \$249,000*

**White Cross Circle**  
*\$50,000 to \$99,999*

**Jordan Standard Circle**  
*\$25,000 to \$49,999*

**Life Loyal Sig Circle**  
*\$10,000 to \$24,999*

**Bobcat Circle**  
*\$5,000 to \$9,999*

**Centennial Circle**  
*\$2,500 to \$4,999*

**Supporters Circle**  
*\$1,000 to \$2,499*

## RECOGNIZING LOYAL DONORS

- \$1,000 and above will be recognized in all campaign publications
- \$5,000 and above will have their names placed on a permanent plaque to be placed in the chapter house
- \$25,000 and above will receive a commemorative plaque

## MAIL ALL FORMS AND PAYMENTS TO:

Sigma Chi at Montana State University  
P.O. Box 442100

Lawrence, KS 66044-2100

# HONORING OUR PAST 100 YEARS

## *Beta Rho's Vision for 2025*



## PLEDGE FORM

**2017** marks 100 years of Beta Rho at Montana State University. Since 1917, the Beta Rho brotherhood has created lifelong friendships, leadership experiences for tomorrow's leaders, and a place to call home on campus. As alumni we have all benefited from those who made the first 100 years possible. Brothers, we ask for your thoughtful consideration of the campaign's goals to continue Beta Rho as a fraternity that helps men develop into the leaders of tomorrow.

Please use this form to make your gift to the Beta Rho Chapter capital campaign. Show your support for the 2025 Vision and future of the fraternity by returning this form at your earliest convenience.

## TAX-DEDUCTIBLE DONATIONS

There is a limited amount of the project that can be funded with donations through the Sigma Chi Foundation—a 501(c)(3) foundation recognized by the Internal Revenue Code—and we welcome gifts of \$25,000 or more over five years to take advantage of partial tax deductibility. Gifts of grain or commodities, as well as marketable securities, are also encouraged, as there are often significant tax advantages to the donor. For professional advice, please consult your tax advisor.

Please contact our campaign coordinator at (785) 843-1661 or Campaign Chairman Richard Dissly '66 at (408) 348-4337 with any questions.

# The Sigma Chi Foundation Beta Rho Educational Space Fund

*Tax Deductible*

I pledge and agree to pay

## The Sigma Chi Foundation Beta Rho Educational Space Fund

the sum of \$ \_\_\_\_\_.  
*(Use for gifts of \$25,000 or more.)*

- I wish to fund the tax-deductible portion of my gift with the transfer of securities. A representative will send you the necessary information.

I will make my gift according to the following schedule:

\$ \_\_\_\_\_ on \_\_\_\_\_  
(Amount) (Included or date)

\$ \_\_\_\_\_ on \_\_\_\_\_  
(Amount) (Date)

\$ \_\_\_\_\_ on \_\_\_\_\_  
(Amount) (Date)

\$ \_\_\_\_\_ on \_\_\_\_\_  
(Amount) (Date)

\$ \_\_\_\_\_ on \_\_\_\_\_  
(Amount) (Date)

Other \$ \_\_\_\_\_ (one-time gift)

### MAKE CHECKS PAYABLE TO:

**Sigma Chi Foundation**

Memo: **Beta Rho Educational Space Fund (A/C-F4878)**

Gifts to the campaign through the Sigma Chi Foundation will be directed to the Beta Rho Educational Space Fund account and will be used for the renovation of the educational spaces of the chapter house. The foundation is recognized under section 501(c)(3) of the Internal Revenue Code. The foundation's federal taxpayer identification number is 36-2208386. The Sigma Chi Foundation will provide an official receipt for tax purposes.

## DONOR INFORMATION

Your investment in Beta Rho will directly impact the lives of our current and future members. Please join your brothers who have already helped build a strong foundation for Sigma Chi at Montana State University.

Brothers making pledges of the following amounts over five years are welcome to gift a portion of their annual payment via the Sigma Chi Foundation. If you are pledging \$25,000 or more, please complete both sides to show how much per year you would like to give to each entity.

### For those donors contributing:

\$50,000+ 75% of the contribution can be tax deductible

(\$7,500 deductible per year on a \$50,000 five-year pledge)

\$25,000+ 50% of the contribution can be tax deductible

(\$2,500 deductible per year on a \$25,000 five-year pledge)

Note that there is a limit to the total amount of pledges that can be tax deductible. Please call Rick Dissly at (408) 348-4337 to see if the limit has been reached or to discuss any possible corporation match programs.

Please list my name as \_\_\_\_\_

Graduation Year \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Phone \_\_\_\_\_

E-mail \_\_\_\_\_

Signature \_\_\_\_\_

Date \_\_\_\_\_

### PLEASE DESIGNATE MY GIFT:

in memory of \_\_\_\_\_

in honor of \_\_\_\_\_

family gift (names/graduation years of family members) \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

## House Company Pledge Form

*Not Tax Deductible*

I pledge and agree to pay

## Beta Rho of Sigma Chi House Company

the sum of \$ \_\_\_\_\_.

- Gifts by secure credit card or direct bank transfer - Please visit [www.betarho.kintera.org/donate](http://www.betarho.kintera.org/donate)
- I wish to fund the non-tax-deductible portion of my gift with the transfer of securities. *A representative will send you the necessary information.*
- A contribution of grain or cattle. *See opposite side of form for instructions.*

I will make my gift according to the following schedule:

\$ \_\_\_\_\_ on \_\_\_\_\_  
(Amount) (Included or date)

\$ \_\_\_\_\_ on \_\_\_\_\_  
(Amount) (Date)

\$ \_\_\_\_\_ on \_\_\_\_\_  
(Amount) (Date)

\$ \_\_\_\_\_ on \_\_\_\_\_  
(Amount) (Date)

\$ \_\_\_\_\_ on \_\_\_\_\_  
(Amount) (Date)

Other \$ \_\_\_\_\_ (one-time gift)

### MAKE CHECKS PAYABLE TO:

**Beta Rho of Sigma Chi House Company**

Gifts to the Beta Rho House Company are not tax deductible but are essential for achieving the goal of renovating the Sigma Chi house by funding the majority of the effort, which affects non-educational portions of the project.