

TAX SAVINGS OPPORTUNITY THROUGH GIFTS OF STOCK

The Delta Tau Delta Educational Foundation is a 501(c)(3) qualified charitable organization. The donor of appreciated stock to a 501(c)(3) will not ordinarily be subject to capital gains tax on appreciated value of the gift. Please consult a tax advisor for potential significant tax advantages.

To make a gift of securities, please contact the Delta Tau Delta Educational Foundation at (317) 284-0210 and note that you would like to make a gift to the Beta Alpha Educational Fund.

MATCHING GIFT

If your employer offers a matching gift program, you may be able to double part of your contribution to this project. Please include a matching gift form with this pledge form.

It is understood that Beta Alpha of Delta Tau Delta will reasonably act in reliance upon your pledge to borrow moneys, incur expenses, enter into contracts, undertake projects or obligations, or solicit additional donations or pledges.

Please consult your financial advisor
or attorney for professional tax advice.



Giving Levels

Hugh Shields Society
\$150,000 and above

Beta Alpha Society
\$100,000-\$149,999

1887 Legacy
\$75,000-\$99,999

Little 5 Victory Society
\$50,000-\$74,999

Sock Run Society
\$25,000-\$49,999

Purple & Gold Society
\$10,000-\$24,999

Delt Luau Social Order
\$5,000-\$9,999

Hoosier Society
\$2,500-\$4,999

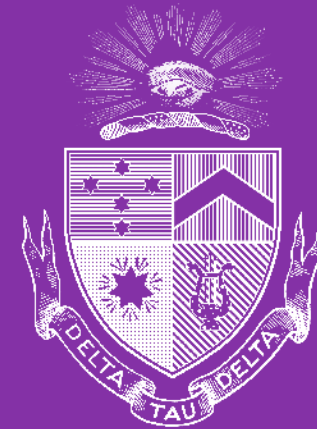
1431 N. Jordan Brotherhood
Up to \$2,499

Donations above \$25,000 will have the option of tax deductibility. Donors contributing a minimum of \$2,500 to the campaign will be recognized on a prominently displayed plaque. Unless otherwise requested, all donors will be recognized in the final campaign publication.

Preserving Our Present. Building for the Future.



Beta Alpha Chapter
of Delta Tau Delta Fraternity



PLEDGE FORM

HOUSE CORPORATION PLEDGE FORM

Not Tax Deductible

I pledge and agree to pay

BETA ALPHA OF DELTA TAU DELTA

the sum of \$_____.

I will make my gift according to the following schedule:

\$_____ on _____ (1st payment)
(Amount) (Included or date)

\$_____ on _____ (2nd payment)
(Amount) (Date)

\$_____ on _____ (3rd payment)
(Amount) (Date)

\$_____ on _____ (4th payment)
(Amount) (Date)

\$_____ on _____ (5th payment)
(Amount) (Date)

MAKE CHECKS PAYABLE TO:

Beta Alpha of Delta Tau Delta

HOUSE CORPORATION SUPPORT

Gifts through the Beta Alpha House Corporation are not tax deductible as charitable contributions for federal income tax purposes, but are essential for achieving the goal of a new addition to the Shelter and constructing features of the building that do not qualify as educational in nature.

DONOR INFORMATION

Name: _____

Initiation Year: _____ Graduation Year: _____

Address: _____

City: _____

State: _____ Zip Code: _____

Telephone: _____

E-mail: _____

Signature: _____

Date: _____

I would like to designate my gift:

in memory of _____

in honor of _____

MAIL ALL FORMS AND PAYMENTS TO:

Beta Alpha Capital Campaign
P.O. Box 35
Bedford, IN 47421

EDUCATIONAL FOUNDATION PLEDGE FORM

Tax Deductible

I pledge and agree to pay

DELTA TAU DELTA EDUCATIONAL FOUNDATION

(For pledges of \$25,000 or more, please)

the sum of \$_____.

I will make my gift according to the following schedule:

\$_____ on _____ (1st payment)
(Amount) (Included or date)

\$_____ on _____ (2nd payment)
(Amount) (Date)

\$_____ on _____ (3rd payment)
(Amount) (Date)

\$_____ on _____ (4th payment)
(Amount) (Date)

\$_____ on _____ (5th payment)
(Amount) (Date)

MAKE CHECKS PAYABLE TO:

Delta Tau Delta Educational Foundation
Note: Beta Alpha Educational Foundation

TAX SAVINGS OPPORTUNITY

Gifts through the Delta Tau Delta Educational Foundation, a 501(c)(3) corporation, are fully tax deductible in accordance with current IRS regulations to the donor and will be utilized to support the educational areas of the Shelter. The Foundation's federal taxpayer identification number is 31-1020203.